



Fill in the total amount of income you received from all jobs and all businesses, including part-time activities. If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- ☐ No
- ☒ Yes. Fill in the details.

	Debtor 1		Debtor 2	
	Sources of income Check all that apply.	Gross income (before deductions and exclusions	Sources of income Check all that apply.	Gross income (before deductions and exclusions
From January 1 of the current year until the date you filed for bankruptcy:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips	<u>\$368,836.74</u>	<input type="checkbox"/> Wages, commissions, bonuses, tips	<u>                    </u>
	<input type="checkbox"/> Operating a business		<input type="checkbox"/> Operating a business	
For the last calendar year:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips	<u>\$805,462.57</u>	<input type="checkbox"/> Wages, commissions, bonuses, tips	<u>                    </u>
(January 1 to December 31, <u>2017</u> )	<input type="checkbox"/> Operating a business		<input type="checkbox"/> Operating a business	
For the calendar year before that:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips	<u>\$967,314.00</u>	<input type="checkbox"/> Wages, commissions, bonuses, tips	<u>                    </u>
(January 1 to December 31, <u>2016</u> )	<input type="checkbox"/> Operating a business		<input type="checkbox"/> Operating a business	

Include income regardless of whether that income is taxable. Examples of other income are alimony; child support; Social Security; unemployment; and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are in a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

- ☒ No
- ☐ Yes. Fill in the details.

Debtor 1 Levi G. McCathern, IICase number (if known) 18-31615-SGJ11**Part 3: List Certain Payments You Made Before You Filed for Bankruptcy****6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☐ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,425\* or more?

- ☐ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$6,425\* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

\* Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.

- ☒ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

- ☐ No. Go to line 7.

- ☒ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
<b>JPMorgan Chase Bank, N.A.</b> Creditor's name <b>P.O. Box 182055</b> Number Street  <b>Columbus OH 43218</b> City State ZIP Code	05/08/2018	\$38,452.33	\$0.00	<input type="checkbox"/> Mortgage <input checked="" type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____
<b>Business Ins Consultants</b> Creditor's name <b>121 N. 14th Street</b> Number Street <b>P.O. Box 2590</b>  <b>Fort Smith AR 72902</b> City State ZIP Code	05/03/2018	\$20,245.50	\$20,245.50	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <b>Insurance</b>
<b>ZBNA/Amegy Bank</b> Creditor's name <b>4576 Research Forest Drive</b> Number Street  <b>The Woodlands TX 77381</b> City State ZIP Code	05/08/2018 05/01/2018 03/06/2018	\$29,847.06	\$2,117,243.00	<input checked="" type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____

Debtor 1 **Levi G. McCathern, II**Case number (if known) **18-31615-SGJ11****7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?**

*Insiders* include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations such as child support and alimony.

- ☒ No  
☐ Yes. List all payments to an insider.

**8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?**

Include payments on debts guaranteed or cosigned by an insider.

- ☒ No  
☐ Yes. List all payments that benefited an insider.

**Part 4: Identify Legal Actions, Repossessions, and Foreclosures****9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No  
☒ Yes. Fill in the details.

**Case title**  
**Levi McCathern v. Ashlea McCathern**

**Nature of the case**  
**Divorce**

**Case number** **DF-16-25731**

**Court or agency**

**Status of the case**

**330th Judicial District Court**

Court Name

☒ Pending

**600 Commerce Street**

Number Street

☐ On appeal

**3rd Floor New Tower**

☐ Concluded

**Dallas**

**TX**

**75202**

City

State

ZIP Code

**Case title**  
**West Star Transportation v. Lexington Insurance Co., et al**

**Nature of the case**  
**Insurance Coverage Lawsuit**

**Case number** **2016-523114**

**Court or agency**

**Status of the case**

**99th Judicial District Court**

Court Name

☒ Pending

**904 Broadway**

Number Street

☐ On appeal

☐ Concluded

**Lubbock**

**TX**

**79401**

City

State

ZIP Code

**Case title**  
**Capital One, N.A. v. Levi McCathern**

**Nature of the case**  
**Consumer Debt**

**Case number** **DC-17-07516**

**Court or agency**

**Status of the case**

**191st Judicial District Court**

Court Name

☒ Pending

**600 Commerce Street**

Number Street

☐ On appeal

**7th Floor New Tower**

☐ Concluded

**Dallas**

**TX**

**75202**

City

State

ZIP Code

Debtor 1 <u>Levi G. McCathern, II</u>	Case number (if known) <u>18-31615-SGJ11</u>
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<b>Case title</b> <u>Levi McCathern v. Elite Valet Service, Inc.</u>	<b>Nature of the case</b> <u>Property Damage</u>	<b>Court or agency</b> <u>116th Judicial District Court</u>	<b>Status of the case</b>
		<small>Court Name</small>	<input type="checkbox"/> Pending
		<u>600 Commerce Street</u>	<input type="checkbox"/> On appeal
		<small>Number Street</small>	
		<u>6th Floor New Tower</u>	<input checked="" type="checkbox"/> Concluded
Case number <u>DC-18-02568</u>		<u>Dallas</u> <u>TX</u> <u>75202</u>	
		<small>City State ZIP Code</small>	

  

<b>Case title</b> <u>Allied World Specialty Insurance Company v. McCathern, PLLC, et al</u>	<b>Nature of the case</b> <u>Appeal from the United States District Court for the Northern District of Texas, Dallas Division, Case No. 3:16-cv-02489-C-BN</u>	<b>Court or agency</b> <u>U.S. Court of Appeals for the Fifth Circuit</u>	<b>Status of the case</b>
		<small>Court Name</small>	<input checked="" type="checkbox"/> Pending
		<u>600 Camp Street</u>	<input type="checkbox"/> On appeal
		<small>Number Street</small>	<input type="checkbox"/> Concluded
Case number <u>17-10615</u>		<u>New Orleans</u> <u>LA</u> <u>70130</u>	
		<small>City State ZIP Code</small>	

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?  
Check all that apply and fill in the details below.
- ☒ No. Go to line 11.  
☐ Yes. Fill in the information below.
11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?
- ☒ No  
☐ Yes. Fill in the details.
12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?
- ☒ No  
☐ Yes

### Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☐ No  
☒ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
<u>Son</u>	<u>Graduation Gift</u>	<u>05/2018</u>	<u>\$4,500.00</u>
<small>Person to Whom You Gave the Gift</small>			
<u>3508 Armstrong Ave.</u>			
<small>Number Street</small>			
<u>Dallas</u> <u>TX</u> <u>75205</u>			
<small>City State ZIP Code</small>			
Person's relationship to you <u>Son</u>			

Debtor 1 Levi G. McCathern, II Case number (if known) 18-31615-SGJ11

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
<b>Family</b>	<b>Christmas and Birthday Presents in ordinary course of giving</b>	<b>2017-2018</b>	<b>\$5,000.00</b>

Person to Whom You Gave the Gift

Number Street

City State ZIP Code

Person's relationship to you

**14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?**

☐ No

☒ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600	Describe what you contributed	Date you contributed	Value
<b>Highland Park United Methodist Church</b>	<b>Money</b>	<b>2017-2018</b>	<b>\$5,000.00</b>

Charity's Name

**3300 Mockingbird Lane**

Number Street

**Dallas TX 75205**  
City State ZIP Code

## Part 6: List Certain Losses

**15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?**

☒ No

☐ Yes. Fill in the details.

Debtor 1 Levi G. McCathern, IICase number (if known) 18-31615-SGJ11**Part 7: List Certain Payments or Transfers**

- 16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?**

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required for your bankruptcy.

- ☐ No  
☒ Yes. Fill in the details.

Description and value of any property transferred		Date payment or transfer was made	Amount of payment
<b>Pronske Goolsby &amp; Kathman, P.C.</b>			
Person Who Was Paid			
<b>2701 Dallas Parkway, Suite 590</b>		<b>05/08/2018</b>	<b>\$35,000.00</b>
Number Street			

**Plano TX 75093**  
City State ZIP Code

Email or website address

Person Who Made the Payment, if Not You

- 17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?**

Do not include any payment or transfer that you listed on line 16.

- ☒ No  
☐ Yes. Fill in the details.

- 18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?**

Include both outright transfers and transfers made as security (such as granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☒ No  
☐ Yes. Fill in the details.

- 19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)**

- ☒ No  
☐ Yes. Fill in the details.

Debtor 1 Levi G. McCathern, IICase number (if known) 18-31615-SGJ11**Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units**

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☒ No  
☐ Yes. Fill in the details.

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☒ No  
☐ Yes. Fill in the details.

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

- ☐ No  
☒ Yes. Fill in the details.

Who else has or had access to it?		Describe the contents	Do you still have it?
<b>Extra Space Storage</b> Name of Storage Facility <b>4920 McKinney Ave.</b> Number Street		<b>Ashlea McCathern</b> Name <b>3508 Armstrong Ave.</b> Number Street	<b>Used furniture, household goods, holiday decorations.</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<b>Dallas TX 75205</b> City State ZIP Code		<b>Dallas TX 75205</b> City State ZIP Code	

**Part 9: Identify Property You Hold or Control for Someone Else**

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☒ No  
☐ Yes. Fill in the details.



Debtor 1 Levi G. McCathern, IICase number (if known) 18-31615-SGJ11**Part 10: Give Details About Environmental Information**

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substance, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar item.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Fill in the details.

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Fill in the details.

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Fill in the details.

**Part 11: Give Details About Your Business or Connections to Any Business**

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time  
☒ A member of a limited liability company (LLC) or limited liability partnership (LLP)  
☐ A partner in a partnership  
☐ An officer, director, or managing executive of a corporation  
☐ An owner of at least 5% of the voting or equity securities of a corporation
- ☐ No. None of the above applies. Go to Part 12.  
☒ Yes. Check all that apply above and fill in the details below for each business.

McCathern, PLLC

Business Name

3710 Rawlins Street, Suite 600

Number Street

Dallas

City

TX 75219

State ZIP Code

Describe the nature of the business

Law Firm

Name of accountant or bookkeeper

Kim Damron

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 4 6 - 1 7 8 3 9 2 3

Dates business existed

From 12/12/2012 To Present

Debtor 1 Levi G. McCathern, IICase number (if known) 18-31615-SGJ11

Describe the nature of the business  
**McCathern, LLP**  
 Business Name **Law Firm**

**3710 Rawlins Street, Suite 600**  
 Number Street Name of accountant or bookkeeper

**Dallas TX 75219**  
 City State ZIP Code

Employer Identification number  
 Do not include Social Security number or ITIN.

EIN: 4 6 - 5 0 6 7 5 2 4

Dates business existed

From 02/2014 To Present

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

☐ No

☒ Yes. Fill in the details below.

Date issued

**PlainsCapital Bank**  
 Name 04/07/2017

**2911 Turtle Creek Blvd.**  
 Number Street

**Suite 1300**

**Dallas TX 75219**  
 City State ZIP Code

## Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Levi G. McCathern, II

Levi G. McCathern, II, Debtor 1

Date 06/11/2018

X \_\_\_\_\_

Signature of Debtor 2

Date \_\_\_\_\_

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

☒ No

☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person \_\_\_\_\_

Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).